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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1216)

**ANNOUNCEMENT REGARDING APPROVAL OF THE AMENDMENTS
TO THE ARTICLES OF ASSOCIATION OF THE BANK FROM
THE HENAN OFFICE OF THE NATIONAL FINANCIAL REGULATORY
ADMINISTRATION AND DISSOLUTION OF THE BOARD OF
SUPERVISORS OF THE BANK**

References are made to (i) the announcement dated August 28, 2025 and the circular (the “**Circular**”) dated October 20, 2025 of Zhongyuan Bank Co., Ltd.* (the “**Bank**”), in relation to, among others, the proposed amendments to the Articles of Association of Zhongyuan Bank Co., Ltd. (the “**Articles of Association**”) and the abolition of the Board of Supervisors; and (ii) the announcement of the Bank dated November 10, 2025, in relation to, among others, the poll results of the 2025 Second Extraordinary General Meeting of the Bank held on November 10, 2025. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

At the 2025 Second Extraordinary General Meeting, the resolutions in relation to, among other things, the amendments to the Articles of Association and the dissolution of the Board of Supervisors of the Bank were considered and approved.

The Board is pleased to announce that the Bank has recently received the Approval of the Amendments to the Articles of Association of Zhongyuan Bank Co., Ltd. (Yu Jin Fu [2026] No. 11) from the Henan Office of the National Financial Regulatory Administration, pursuant to which the amended Articles of Association was approved and took effect from January 5, 2026. The full text of the amended Articles of Association is published on the websites of the Stock Exchange (www.hkexnews.hk) and the Bank (www.zybank.com.cn), respectively.

In view that the amended Articles of Association was approved and took effect, the Bank will dissolve the Board of Supervisors, with its functions and powers as stipulated by the Company Law of the People's Republic of China and other legal and regulatory provisions to be exercised by the Audit Committee of the Board; all special committees under the Board of Supervisors shall be abolished accordingly; the current members of the Board of Supervisors shall cease to serve as Supervisors and hold any related positions on the Board of Supervisors; the corporate governance systems related to the Board of Supervisors shall be repealed concurrently, with effect from January 5, 2026.

All members of the Board of Supervisors of the Bank have confirmed that they have no disagreement with the Board and there is no other matter relating to the Bank's abolition of the Board of Supervisors that needs to be brought to the attention of the Shareholders, creditors of the Bank or the Stock Exchange. The Bank would like to express its gratitude to all Supervisors for their contributions during their tenures of service.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
GUO Hao
Chairman

Zhengzhou, the People's Republic of China
January 8, 2026

As at the date of this announcement, the Board of the Bank comprises Mr. GUO Hao and Mr. ZHOU Feng as executive Directors; Mr. FENG Ruofan, Mr. LI Wenqiang and Ms. ZHANG Shu as non-executive Directors; and Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*